

Checklist of Information to Bring With Your Mortgage Application

INFORMATION TO BRING WITH YOU	TYPE OF LOANS	
	FIRST MORTGAGE PURCHASE	1 st . MORTGAGE REFINANCE &/OR 2 ND MORTGAGE/ REFINANCE
Residential Loan Application Form	X	X
Copy of signed sales contract	X	
Name & daytime phone number of person who will admit appraiser to property	X	X
If salaried , copy of 2 recent pay stubs or last year's income taxes	X	X
If self-employed , copies of last 2 years personal & business income taxes with all schedules	X	X
If using alimony, child support or separate maintenance as a source of repayment, a copy of divorce decree	X	X
If property is held in a trust, a certified copy of the trust agreement	X	X
Copy of legal description of Property & Real Estate Tax bill(s)	X	X
Copy of homeowner's insurance policy & agent's name & phone	X	X
Copy of statement showing mortgage balance	X	X